

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

| | | |
|-------------------------------|---|--------------------------|
| In re: |) | |
| |) | |
| URBAN CHESTNUT BREWING |) | Case No. 24-43233 |
| COMPANY, INC. |) | |
| |) | Chapter 11 |
| |) | |
| Debtor. |) | |
| |) | |

**NOTICE OF UNITED STATES OF AMERICA’S
CONSENT TO SALE PURSUANT TO 11 U.S.C. § 363(f)(2)**

COMES NOW the United States of America, on behalf of its agency, the United States Small Business Administration (the “SBA”), by and through its counsel, Sayler A. Fleming, United States Attorney for the Eastern District of Missouri, and Joshua M. Jones, Assistant United States Attorney for the Eastern District of Missouri, pursuant to Paragraph 10 of the “Stipulation Resolving Small Business Administration Objection to Debtor’s Motion to Sell Assets” dated February 11, 2025,¹ hereby gives notice that it consents to the pending Motion to Sell, *see* Docs. 70 and 97, pursuant to 11 U.S.C. § 363(f)(2).

¹ Although a copy of the Stipulation Resolving Small Business Administration Objection to Debtor’s Motion to Sell Assets does not appear on the docket, a description of the stipulation is contained in Debtor’s “Amended Supplemental Notice of Sale,” *see* Doc. 148. Importantly, Debtor stated that “[a]ny creditor who would like a copy of the proposed stipulation may contact Debtor’s counsel . . . to receive a copy.” *Id.* at 2.

Respectfully submitted,

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/s/ Joshua M. Jones

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Certificate of Service

Pursuant to L.R. 9004(D)(1) and L.R. 9013-1(A), the undersigned hereby certifies that on February 12, 2025, a copy of the foregoing was filed electronically and therefore served by operation of the Court's CM/ECF system upon all parties in interest participating in said system.

Pursuant to L.R. 9004(D)(2) and L.R. 9013-1(A), the undersigned hereby certifies that a copy of the foregoing was filed electronically on February 12, 2025, and then a copy of the foregoing was mailed, via United States Postal Service, first-class postage prepaid, to the following list of parties in interest who do not participate in the CM/ECF system:

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